## IW LEARN TRAINING WORKSHOP Water Funds

Led by The Nature Conservancy

Gaborone, May 31, 2019



**Determing the local scope for action** David Schaub-Jones • Water Funds Programme Manager • The Nature Conservancy

Pulling it all together in an Action Plan

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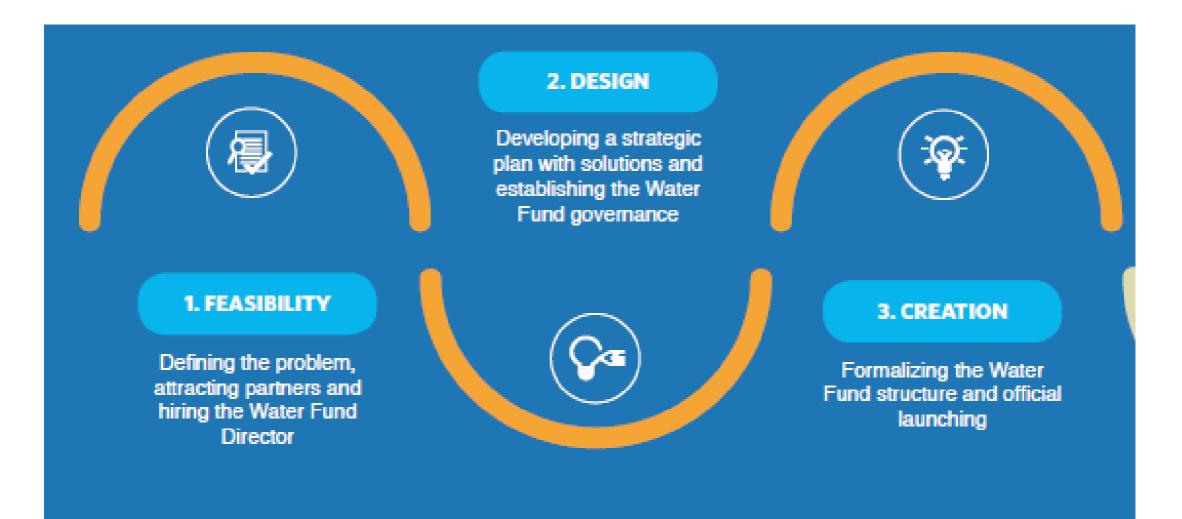
SESTION.

Intiat

#### **SESSION OVERVIEW**

- An introduction to the Action Planning Process
- Pros and cons of this method

#### WATER FUNDS (EARLY) PROJECT CYCLE



Setting Up a Water Fund

Pulling it All Together in an Action Plan Objectives:

- Develop an action plan that illustrates:
  - Key relationships between each component
  - $_{\odot}$  The process that lies ahead, including:
    - $_{\odot}\,$  the scope of work for completing the Feasibility Phase, and
    - $\,\circ\,$  the status of corresponding actions
  - $_{\odot}$  The capacity required to complete the Feasibility Phase &
  - $_{\odot}$  How to mobilize available resources against it



#### Feasibility Phase Checklist and Action Plan

Governance	Science	🗅 Finance	Implementation	Communications
<ul> <li>Inventory of relevant government agencies and policies complete</li> <li>Stakeholder map complete</li> <li>Champions identified and engaged</li> <li>Critical stakeholders engaged to learn more about water security situation</li> <li>Institutional and political conditions identified</li> </ul>	<ul> <li>Critical data and information reviewed, data gaps identified</li> <li>5 dimensions of water security analyzed</li> <li>Potential WF interventions identified and prioritized</li> <li>Consensus achieved on key challenges the WF would help address and why WF is the right mechanism to solve the identified challenges</li> </ul>	<ul> <li>Detailed cost-estimate of Design Phase complete</li> <li>High-level / rough cost estimate of total Water Fund cost complete</li> <li>Potential funding sources identified</li> </ul>	<ul> <li>Capacity to design WF identified/available</li> <li>SWOT analysis complete</li> <li>Recommendation of Go/ No Go Decision</li> <li>WF Director hired</li> </ul>	<ul> <li>Elevator pitch for WF complete</li> <li>Relevant reports prepared (e.g. Situation Analysis, Decision Support Document)</li> </ul>

Learn more about each area: <u>waterfundstoolbox.org/project-cycle/feasibility/</u>

Water Fund Feasibil	N	YEAR							August	
CTION	COMPLETED	January	February	March	April	Мау	June	July	August	
LIGIBILITY		Communication								
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FEASIBILITY		A.A. A. Adams.								
Scoping of local context			- d. Geogra phy - phister n							
Define water security issues			- physica & Sussical Con tex	- water Quartity Quality - enclosed - S.W.C.	sza					
Identify potential water fund interventions				- alling Closen - alfon - alfon	an St					
GOVERNANCE										
<ul> <li>Explore social context (stakeholders, champions, &amp; existing initiatives)</li> </ul>		Identifing ond contaco the statistic dess -PUBLIC COU -PVILLATE ONE	Ident fy Ean - Champions	-Documer -Draft tation and Report Validating Social exclusing Contes	et on et -					
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Secure formal commitment				- ment for	Interope	Draft a MOU MOU Signit				
Hold decision-meeting							Developan agendia for -the meeting			
FINANCE						A CONTRACTOR OF A CONTRACT	the wear			
Identify value within watershed	P	when								
Estimate total costs (ballpark)	- au - Qu	Latity - COSP by Louting h down	n							
Identify potential funding		-for lac every activite	s confacting							
IMPLEMENTATION	A Report of the second	- Constant	Stanchord			Sand Street of Street of Street	and the second second	A CONTRACTOR OF		
Complete a SWOT Analysis								-Identifing the exter		
<ul> <li>Assess capacity needs for Design Phase</li> </ul>								at and setter Identifies the get	spectel	
Hire WF Director								I and	- Aduenties	-
COMMUNICATIONS				and the second second		Statistics Martine and	Real States			
<ul> <li>Develop elevator pitch for water fund</li> </ul>		TV, Radio								
Reporting: prepare Feasibility		Mour Boken							Prepare showing the	h

### Any of you want to do this for your locale?

i.e. go through the action planning process?

# Groupwork

#### SESSION OVERVIEW

- Groupwork on an abbreviated version of a full action plan.
- Reviewing the list of actions typically undertaken to determine feasibility
- Specifying who is likely to complete each action and when
- Setting milestones to achieve in 3 months, 6 months, and one year.
- Identifying gaps and opportunities
- Reviewing the need for specific expertise that exists outside of the core team

#### **RESOURCES FOR EXPLORING THE WATER FUND MODEL** David Schaub-Jones • Water Funds Programme Manager • The Nature Conservancy

#### SESSION OVERVIEW

- Introduction to the Water Funds toolbox
- Overview on online-training possibilities
- Certification and other milestones
- TNC's emeging Coaching Program
- Closing
- Feedback

#### WATER FUNDS TOOLBOX Desktop, laptop, tablet, or smartphone The Toolbox works seamlessly on multiple devices.



#### waterfundstoolbox.org

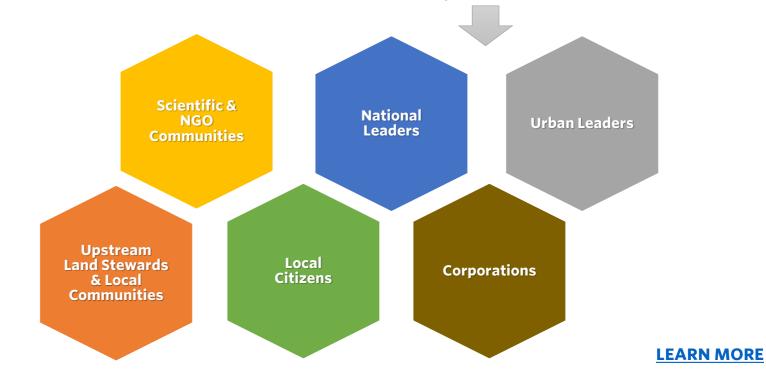
# **Who might use the Toolbox?** waterfundstoolbox.org



### **Water Fund Practitioners**

Any person who is actively engaged in the scoping, design, creation, operation, or monitoring of a Water Fund.





FOR INSTANCE, THIS MAY INCLUDE:

#### Why a Toolbox? Why Now?

Knowledge barriers have been limiting the broad adoption of the model, as well as the pace and quality of Water Fund development.







Water Fund idea

What is the process?



Are there examples?



Are there best practices?



How can I get expert advice?

### A multi-faceted approach for addressing these barriers

Learn more about each facet: waterfundstoolbox.org

## Equipping partners with the knowledge, skills, support, and inspiration required to succeed.



TOOLBOX



TRAINING



**NETWORK** 



Access the iterative, multimedia, step-bystep guide for developing a Water Fund.

Expert videos • Testimonials • Lessons learned • Templates • Tools and resources • Background on real water funds • Fact sheets • Methods kits • Publications • Case studies



#### Access the state of the art curriculum for developing water funds. Authored by water funds practitioners *for* practitioners.

*Curriculum includes:* Water Funds 101 • Stakeholder Analysis • Action Planning • Courses specific to governance, science, finance, communications & more!



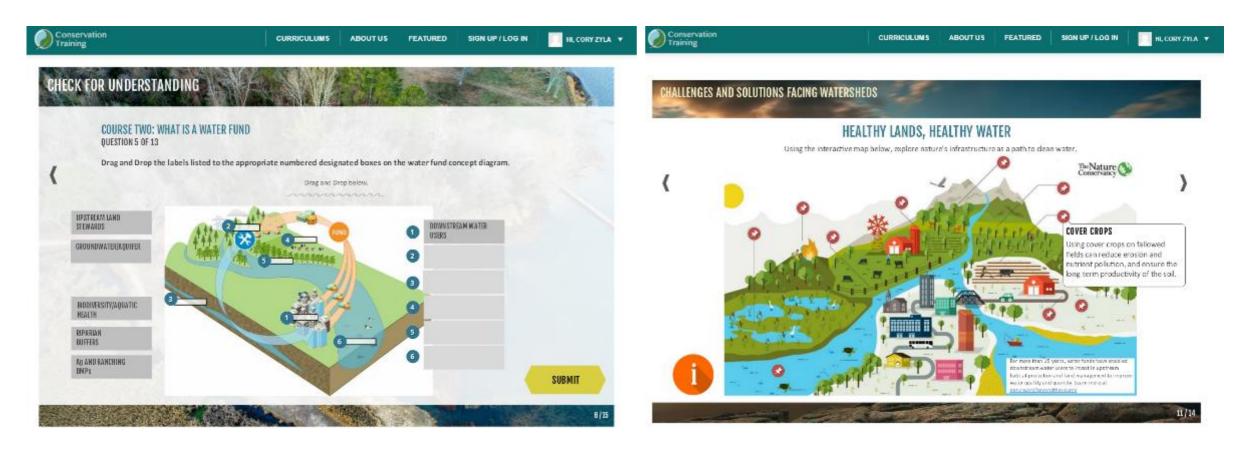
Join the global community of water funds practitioners working to apply and refine the water fund model around the world.

Network activities: Webinars • Discussion boards • News • Member profiles • Recognition programs • Networkwide competitions • Peer learning & review



#### **ONLINE WATER FUNDS TRAINING**

#### Learn the process: crafted by experts in adult learning



#### Africa Water Funds Training & Coaching (example)





Initial training in Kenya in 2017 Cape Town and Marrakech in 2018

2-3 trainings per year thereafter



#### SAVE THE DATE NAIROBI 2020, AFRICA WATER SECURITY CONGRESS

Accelerating Source Water Protection for Africa's water security



A DAKAR 2021 WORLD WATER FORUM PRE-CONFERENCE



The Nature Conservancy

27 - 30 April 2020 | Kenyatta International Conference Centre | Nairobi, Kenya

Invitation with Details to Follow



**Contact Persons:** Chrispine O. Juma, Ministry of Water & Sanitation Kenya: chrispine.juma@water.go.ke, Mbaruku Vyakeli, Nairobi City Water & Sewerage Company: mvyakweli@nairobiwater.co.ke, Fred Kihara, The Nature Conservancy: Fkihara@tnc.org

#### Water Funds Online Training: Introduction and Feasibility Phase

Team Water May 20 · 8 min read · ℬ Unlisted

The Water Funds online course provides a personalized online course room that you can tap into to further your understanding of the concept of a water fund and how it works.



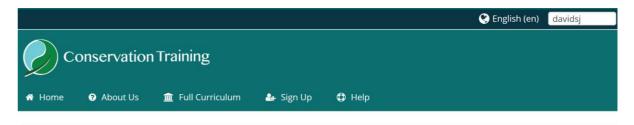
Water funds are conservation financing mechanisms that gather investments from water users and direct the funding toward the protection and restoration of key lands upstream that filter and regulate water supply

The Water Funds online course-room—once you have an <u>account</u>—provides you with self-study materials and exercises aimed at helping you learn about Water Funds through an **Introduction** and then getting started with the first step—**Feasibility**.

The learning materials include interactive online lessons, PDFs, resumes of key points and quizzes you can do to test your knowledge. There is also a Quick Start Guide and email address for support. Those who are particularly motivated, if they do enough modules and pass the few tests, can gain a certificate as proof of training.

#### > Introduction to Water Funds

• Course 1: What is Water Security? (15 minutes)



A > Curriculum > Water Funds > Water Funds: Introduction and Feasibility Phase > Enrolment options

#### **Enrolment options**

🐑 Water Funds: Introduction and Feasibility Phase



Self enrolment (Student)

Welcome to the Water Funds course. This online course room provides you with exercises aimed at helping you learn about Water Funds and getting started with Feasibility.

Duration: 5 hours

#### Wrap-Up

- What did we learn?
- Feedback from participants
- Next steps regarding certification of completion
- Online training and other possibilities
- Direct next steps specific participants may be taking
- Distribute close-out survey (printed form)



