

Transfer of Environmentally Sound Technology in the South Mediterranean Region

MED TEST Engaging Private Sector in resource efficiency and pollution reduction

R. De Palma, Chief Technical Advisor

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Pollution Prevention from industrial landbased sources

Overall Objective: Build national capacities in UNIDO-TEST integrated approach and conduct pilot projects within priority industrial areas affecting the Mediterranean basin to demonstrate resource efficiency and environmental/economical performance.

Countries: Tunisia, Morocco and Egypt Funding: GEF (MSP), Italian Government, Private Sector Demonstrations: 43 industries, 7 industrial sectors Status: under implementation (2009-2012)



Strategic Partnership for the Mediterranean Large Marine Ecosystem



TEST principles



Resource Efficiency and Cleaner Production

Reducing energy & raw materials usage per unit of production



Introduction of management systems

Including environmental management accounting (EMA) and the adoption of the CSR approach

Eco-design of products

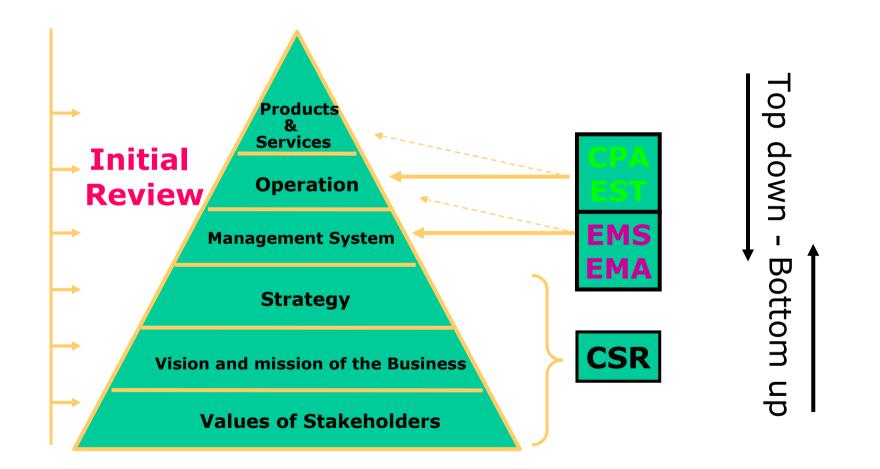
Enterprises can redesign their products so that they contain less materials (dematerialization) or use less harmful substances



Recycling and reuse of waste/water

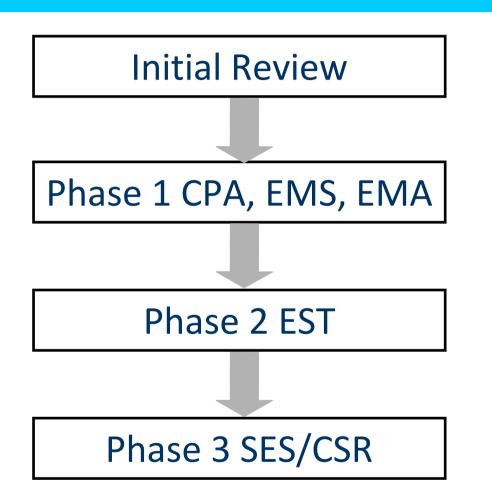


Pyramid





TEST – major steps



Potential for improvement Viability and commitment

(EMA – total costs of waste)

CPA – good practice

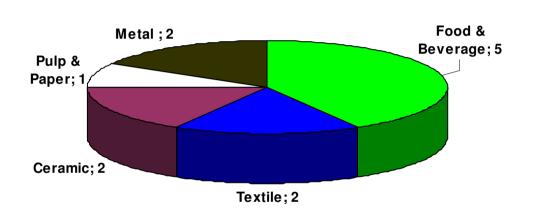
EMS – system support, vertical link

Investment needing measures Feasibility study, Financing

Evaluation and reflection Sustainable Enterprise Strategy



MOROCCO - Industry projects



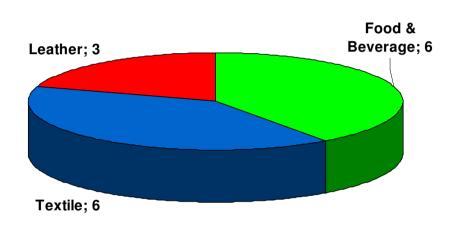
SMEs: 40-500 employees

Company	Sector	
company	Sector	
FROMAGERIES BEL	Food	
BOA	Food	
COLAINORD	Food	
CUMAREX	Food	
C2M	Food	
PAPELERA DE TANGER	Paper	
LAVESMA	Textile	
ECOLORENTEL	Textile	
INDUSTUBE	Mechanical	
ALLUMINIUM DU MAROC	Mechanical	
GHORGHIZ CERAME	Ceramic	
CERAMICA DERSA	Ceramic	



TUNISIA – Industry

projects



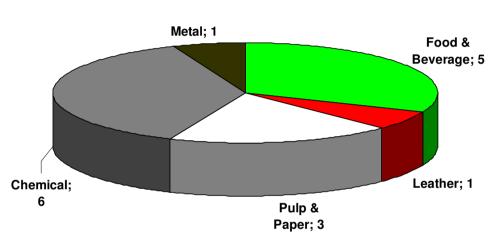
SMEs: 40-500 employees

Company	Sector
GIAS	Food
SCAPCB	Food
Tunisie Lait	Food
SBC (Delice)	Food
Societè Nouvelle de boisons	Food
CLC (Delice)	Food
Megastone	Textile
Traitex	Textile
Garment Dyeing Service	Textile
Star Wash	Textile
TFM	Textile
Gartex	Textile
ТММ	Leather
SMCP	Leather
Tannerie du Nord Utique	Leather





EGYPT - Industry projects



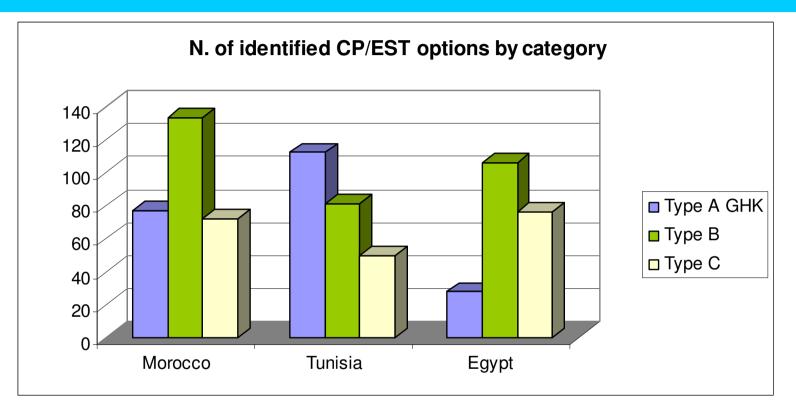
SMEs and large companies up to 2,000 employees

Company	Sector		
Starch & Yeast	Food		
Galina	Food		
Givrex	Food		
Edfina	Food		
Nile soft drinks (Crush)	Food		
Egyptian Petrochemicals	Chemical		
Alexandria Sodium Carbonate	Chemical		
Misr chemical	Chemical		
Extracted oils	Chemical		
Mirs Petroleum	Chemical		
Arab Caps for Gelatine	Chemical		
Rakta	Paper		
National Paper company	Paper		
Moharam press	Paper		
Attef tannery	Tannery		
Tefal Zahraan	Mechanical		





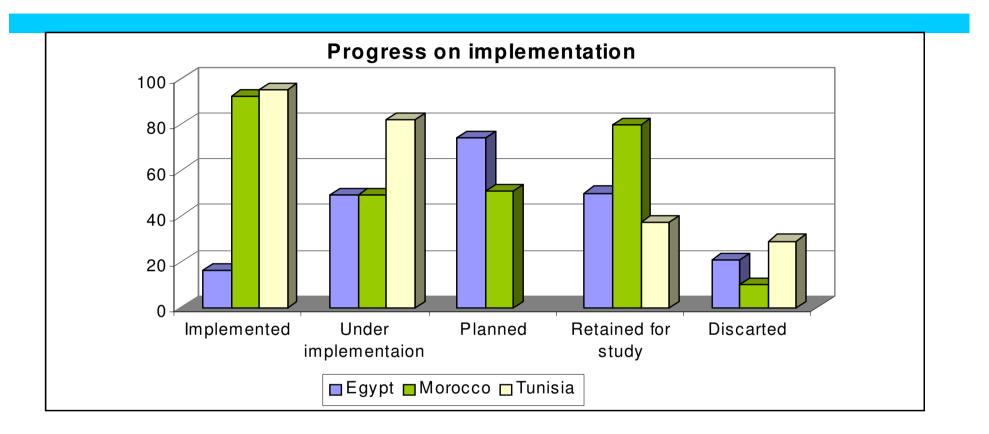
Identified CP/EST options



	Tunisia	Morocco	Egypt	TOTAL
Total n. of CP/EST options identified	243	282	210	735



Progress on implementation CP/EST

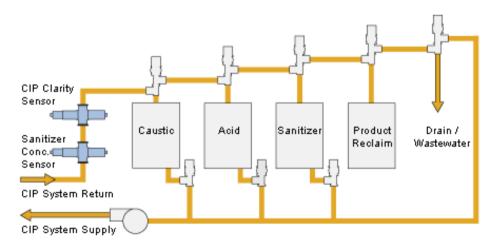


	Tunisia	Morocco	Egypt	TOTAL
Implemented + Under implementation	73%	50%	31%	52%



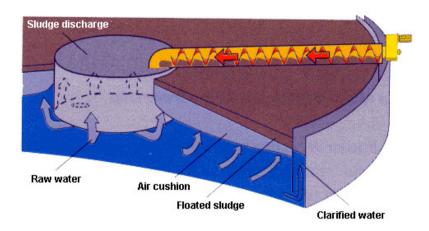
гоод Industry Best Practice Optimization of Cleaning in place (CIP) -

CIP is the method used in sanitary processing plants to clean tanks, piping and even workspaces between production batches by automatically re-circulating detergent and rinse solutions. The washing process consists of several cycles in which rinsing material is recycled through the vessels, pumps, valves and other process equipment in the flow system.





Pulp & Paper Industry Best Practice Fiber recovery - DAF



DAF systems using fiber separation from wastewater allow for small size fibers removal and recycling as well as clarified water recycling. This is a common viable technology in the pulp & paper industry.

Advantages:

- $\sqrt{}$ Fiber recovery
- $\sqrt{}$ Optimal water loops closure
- $\sqrt{1}$ Primary treatment WWTP
- $\sqrt{PBP < 1 year}$





Practice Cleaning in place of fermenters



Installation of Rotating spray balls can optimize Cleaning in Place of large fermentation tanks. This solution is widely used in modern food/beverage, pharma and yeast industry.

Advantages:

- $\sqrt{\rm up}$ to 70% water reduction for CIP
- $\sqrt{\rm up}$ to 60% energy savings for CIP
- $\sqrt{\text{Product recovery}}$
- $\sqrt{\text{Reduced hydraulic load WWTP}}$
- $\sqrt{PBP} < 1$ year





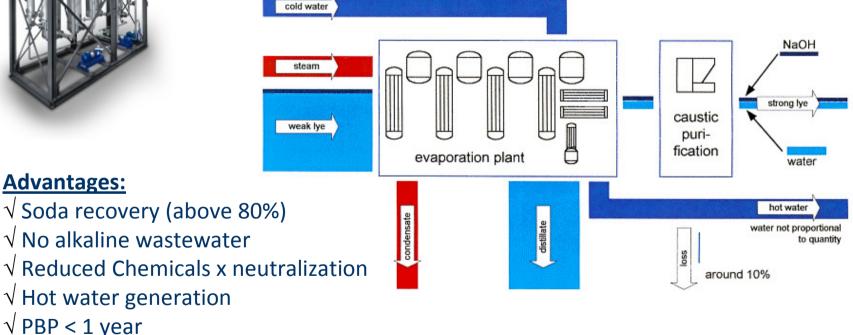
Textile Industry Best Practice Soda recovery mercerizing



Advantages:

 $\sqrt{PBP} < 1$ year

During the mercerizing process the diluted caustic soda (weak lye) is normally drained. Caustic Soda Recovery System is an evaporating energy efficient technology combined with peroxide lye cleaning.





Lessons learned (Macro level)

The level of achievements in industry depends on key factors:

- Environmental legislation and Enforcement
- Access to finance: incentive schemes and business environment for investment
- Supply chain and market requirements (exporting sectors)
- Utility costs



Costs of utilities

Utility	TUNISIA	MOROCCO	EGYPT	Italy
	Unit Cost [USD]	Unit Cost [USD]	Unit Cost [USD]	Unit Cost [USD]
Water (m3)	0.64	1.063	0.24-0.34	0.7-2.1
Wastewater discharge (m3)	0.57	-	-	0.7-1.4
Electricity (kwh)	0.09	0.094	0.042	0.25
Gas (Th)	0.017	0.10-0.13	0.007	0.07

1 m3 gas= 38MJ = 9 Th 1kg propane/butane = 50/49 MJ



Lessons Learned (Micro level)

Engaging and working successfully with private sector requires:

- Integrated approach that links sustainability to core business strategy, management systems and manufacturing processes
- Confronting and profiting from environmentally-related standards/technology in the global market (key driver)
- $\sqrt{1}$ Training, Monitoring, Follow up & Top management engagement
- $\sqrt{}$ Multidisciplinary skills and Techincal sectorial expertise
- $\sqrt{10}$ Flexible approach depending on company size and baseline, possibly linking to financing investment schemes (SMEs)



Conclusions

Private sector is an "excellent" partner for GEF

- ➢ Co-financing > 1:10
- Huge potential for Stress reduction

Key issues for GEF/Private Sector partnership:

- Pragmatic approach and business language
- > Tailored programmes for SMEs and Large companies
- Country demonstrations— industry need to be convinced
- Upscale and Replication



THANK you for your ATTENTION! MERCI pour votre ATTENTION!

